

Code	C47
Company name	Construction Joint Stock Company 47
Date	11/02/2021
Subject	Approved the plan for stock offering to raise charter capital

Contents:

The Board resolution dated November 02, 2021, the BOD of Construction Joint Stock Company 47 approved to implement the following plans:

- Approving the plan for stock offering to existing shareholders:
 - Stock name: Construction Joint Stock Company 47
 - Stock type: common share
 - Par value: VND10,000/share
 - Number of outstanding voting shares: 21,529,504 shares
 - Offering volume: 5,000,000 shares
 - Total value (at par value): VND50,000,000,000
 - Offering price: VND10,000/share
 - Exercise ratio: 100:23.2 (Those who own 01 share will be entitled to be purchase 23.2 new shares)
 - The rights should be transferred only once
 - Plan to deal with fractional shares: The distributed shares will be rounded down to units, the fractional shares will be cancelled.
 - For example: At the record date, the shareholder A owns 100 shares. With performing ratio 100:23.2, the shareholder A will purchase: $100 \times 23.2 / 100 = 23.2$ shares. According to rounding policy, the shareholder A purchases 23 new shares and the fractional shares of 0.2 share will be cancelled.
 - Plan to deal with unsold shares: the fractional shares and unsold shares will be distributed to other investors by the Board of Directors with the selling price of VND10,000/share.
 - The new shares are freely transferable.
2. Approving the plan for using capital from the offering:

Total proceeds of VND50,000,000,000 will be the following purposes:

No.	Content	Amount (VND)	Disbursement time (estimated)
1	To pay for construction, purchase of equipment, supplies machinery for Hoa Binh Hydropower project.	45,000,000,000	Quarter II/2022 Quarter III/2022
2	To pay for construction, purchase of equipment, supplies machinery for Dong Mit project.	5,000,000,000	Quarter II/2022
	Total	50,000,000,000	

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3. Approving the plan for private placement of shares:

- Stock name: Construction Joint Stock Company 47
- Stock code: C47
- Stock type: common share
- Par value: VND10,000/share
- Number of outstanding shares: 21,529,504 shares
- Offering volume: 5,000,000 shares
- Total value (at par value): VND50,000,000,000
- Offering price: VND14,400/share
- Plan to deal with unsold shares: the fractional shares and unsold shares will be distributed to other investors by the Board of Directors with the selling price of VND14,400/share.

4. Approving the plan for using capital from the private placement:

Total proceeds from the private placement (estimated) of VND72,000,000,000 will be

used the following purposes:

No.	Content	Amount (VND)	Disbursement time (estimated)
1	To pay for construction, purchase of equipment, supplies machinery for Phong Phu project.	20,000,000,000	Quarter II/2022 Quarter III/2022
2	To pay for construction, purchase of equipment, supplies machinery for Co Co Da Nang project.	10,000,000,000	Quarter II/2022 Quarter III/2022
3	To pay for construction, purchase of equipment for Phuoc An project	12,000,000,000	Quarter II/2022 Quarter III/2022
4	To pay for construction, purchase of equipment for Nui Ngua, Nhon Hoa Commune, An Nhon Town, Binh Dinh Province.	15,000,000,000	Quarter II/2022 Quarter III/2022
5	To supplement working capital for production and business.	15,000,000,000	Quarter II/2022 Quarter III/2022
	Total	72,000,000,000	